

STABLE MATCHINGS

- set M of men, W of women, $|M| = |W| = n$
- each $m \in M$ has a strict preference order over W
- each $w \in W$ has a strict preference order over M
 - $w_1 \succ_m w_2 \Rightarrow$ man m prefers w_1 to w_2
 - $m_1 \succ_w m_2 \Rightarrow$ woman w prefers man m_1 to m_2
- a matching $\pi: M \rightarrow W$ is a bijection (will abuse notation & use both $\pi(m)$ & $\pi(w)$ to denote partners in the matching)

Defn (Blocking Pair): Given a matching π , a pair (m, w) is a blocking pair if:

$$w \succ_m \pi(m) \quad \text{and} \quad m \succ_w \pi(w)$$

(i.e., m & w are better off together, than with their partners in π)

Defn (Blocking Coalition): Given a matching π , a subset of agents $S \subseteq M \cup W$ is a blocking coalition if \exists a matching π' s.t.

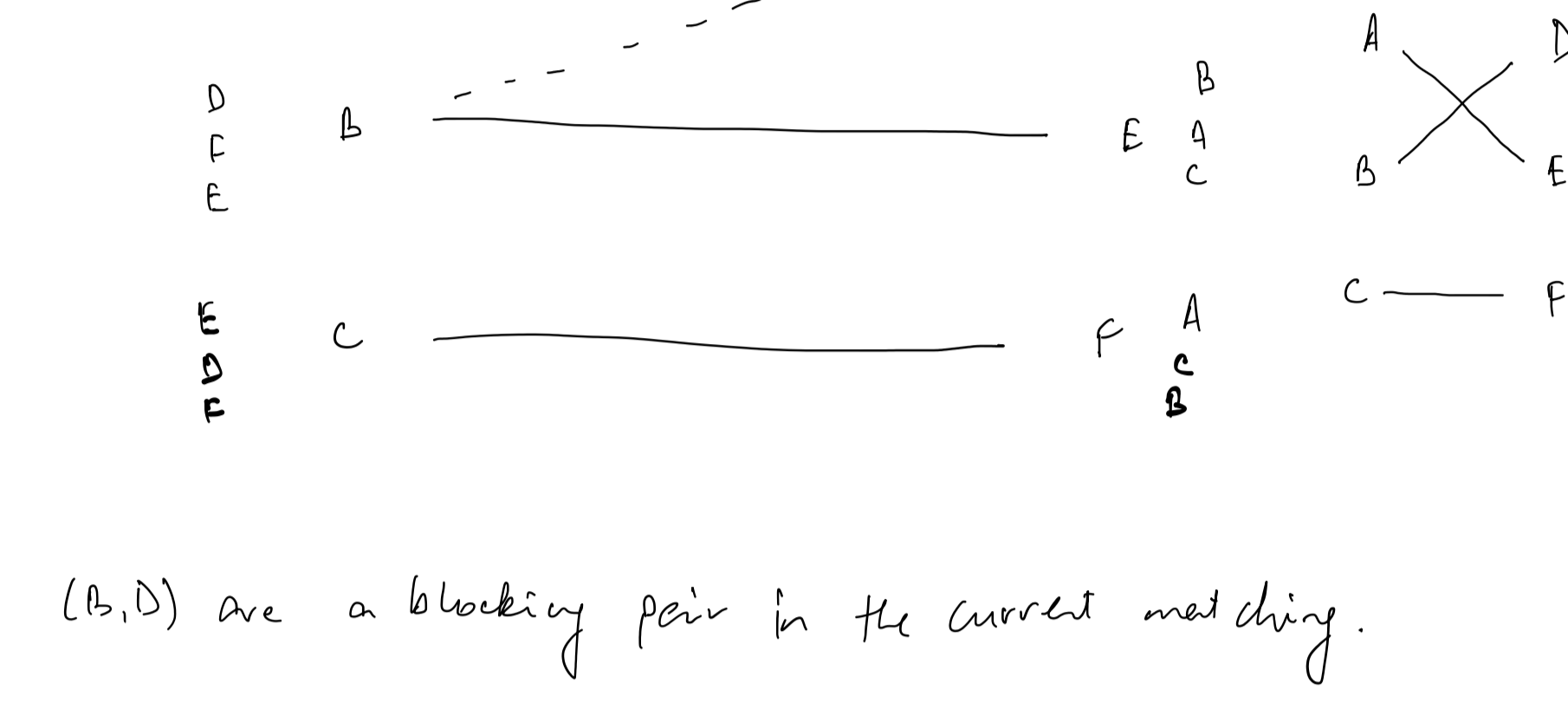
$$\forall m \in S, \pi'(m) \in S \quad \& \quad \forall w \in S, \pi'(w) \in S$$

$$\forall w, m \in S, \pi'(m) \succ_m \pi(m) \quad \& \quad \pi'(w) \succ_w \pi(w)$$

But let's focus on avoiding blocking pairs for now.

- Applications:
- (i) School applications
 - (ii) Assigning interns to hospitals
 - (iii) Engineering entrance in India

Example:



(A,D) are a blocking pair in the current matching.

Q. Consider the simple algorithm that starts w/ an arbitrary matching π . If (m,w) is a blocking pair, then it removes the edges $(m, \pi(m))$ & $(w, \pi(w))$, & instead adds the edges (m,w) & $(\pi(m), \pi(w))$. Does this algo produce a stable matching?

Gale - Shapley Stable Matching Algo (Man-Proposing):

- $L(m) = W \quad \forall m \in M$
- $\tau(m) = \tau(w) = \emptyset \quad \forall m, w$ (τ is a partial, temporary matching)
- while $\exists m: L(m) \neq \emptyset$ and $\tau(m) = \emptyset$
 - let $w \in L(m)$ be m 's most preferred agent
 - $L(m) \leftarrow L(m) \setminus w$ // "m" proposed to w
 - if $\tau(w) = \emptyset$
 - $\tau(w) \leftarrow m, \tau(m) \leftarrow w$ // w temporarily accepts m 's proposal
 - else if $\tau(w) = m'$ and $m \succ_w m'$
 - $\tau(w) \leftarrow m, \tau(m) \leftarrow w, \tau(m') \leftarrow \emptyset$ // same as above, & w rejects m'
 - else if $\tau(w) = m'$, and $m' \succ_w m$
 - continue // w rejects m
- return $\pi = \tau$

We say a "round" is an execution of the while loop.
 Note: (i) τ is a partial matching (i.e., if $\tau(m) = w, \tau(w) = m$)
 (ii) once w accepts a proposal, $\tau(w) \neq \emptyset$ subsequently
 (iii) if $\tau(w) = m$ in some round, then in any later round, $\tau(w) \succeq_w m$

Theorem: Algo terminated in $\leq n^2$ rounds w/ a stable matching

Proof: (i) terminated in n^2 rounds:
 - in each round, $L(m)$ decreases by 1 for some $m \in M$
 - hence after n^2 rounds, $L(m) = \emptyset$ for all $m \in M$.

(ii) with a matching
 Say $\exists m: \pi(m) = \emptyset$. Since algo terminated, $L(m) = \emptyset$, hence m was rejected by all the women.
 Suppose r_1 is the round when m was rejected by w_1 , and say $r_1 > r_2 > \dots > r_n$
 But, then w_1 was matched in all rounds after r_1 ,
 w_2 " " " " " " " " r_2
 ...
 So after r_n , all women were matched
 But since $\tau(m) = \emptyset$, there are only $n-1$ men they could be matched to.

(iii) with a stable matching.
 For a contradiction, say (m,w) is a blocking pair.
 Since $w \succ_m \pi(m)$, m must have proposed to w before $\pi(m)$.
 Since he got rejected, $\tau(w) \succ_w m$ in that round.
 Hence, $\pi(w) \succeq_w \tau(w) \succ_w m$, and (m,w) cannot be a blocking pair. \square

Note that the matching obtained by the algo is not the only stable matching possible; there could be many others.

Eg., we could reverse the roles of men & women, and have women proposing, which would give a different stable matching.

However the matching obtained by the algo is special: it is the unique man-optimal matching, in the following sense:

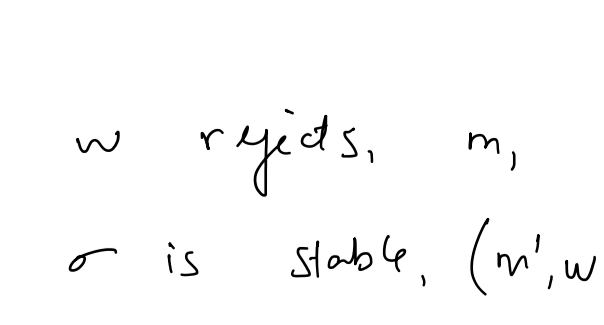
Consider all possible stable matchings.
 For each $m \in M$, let $h(m)$ be the most-preferred woman m is matched to, in all the stable matchings.

Theorem: $\pi(m) = h(m) \quad \forall m \in M$

Proof: Fix a run of the algo.
 Let $R = \{(m,w)\}$ be all "rejected" pairs in this run.

Claim: If $(m,w) \in R$ then (m,w) are not matched in any stable matching.
 (It follows immediately from the claim that m must be matched to his most preferred woman in any stable matching, i.e., $\pi(m) = h(m)$)

Proof of claim: By induction on size of R .
 If $R = \emptyset$, the claim is true.
 Suppose the claim holds for the current set R , & in some round, w rejects m (so (m,w) is added to R).
 BUT \exists stable matching $\sigma: \sigma(m) = w$



Since w rejects m , $\tau(w) \succ_w m'$
 Since σ is stable, (m',w) is not a blocking pair, hence if $w' = \sigma(m')$, then $w' = \sigma(m') \succ_{m'} w$
 So in algo, m' must have proposed to w' , & got rejected, before he got attached to w .
 But then (m',w') must have been added to R earlier, & $\sigma(m') = w'$, a contradiction to the I.H. \square